

Add a Customer

The image consists of three screenshots arranged horizontally, each enclosed in an orange rounded rectangle. Each screenshot is numbered 1, 2, or 3 in an orange box in the top-left corner.

- Screenshot 1:** Shows the 'Get Paid' dashboard with a 'Customers' tab selected. A red box highlights the '+ Add customer' button in the top-right corner of the main content area.
- Screenshot 2:** A modal window titled 'Add a customer' is open. It asks for 'Customer type' (Business is selected), 'Customer name', 'Your customer's legal business name', 'Contact first name', 'Contact last name', 'Email', and 'Phone number'. A 'Save' button is at the bottom right.
- Screenshot 3:** The 'Get Paid' dashboard again, but now with a green banner at the top stating 'Fiserv 1 added to customers'. The '+ Add customer' button is visible again in the top-right corner.

In “Get paid”, go to the “Customers” inbox. Click on “+ Add customer” in the top right corner.

Fill out the required information. Click “Save”.

See the green confirmation banner.